

# Medicaid Benefits & Requirements



Attorneys for special needs planning.

## BENEFITS VOCABULARY

Name of the Medicaid basic healthcare program:	
Name of the Medicaid institutional care program:	
Name of the Medicaid program providing in-home/community care for disabled individuals who are not elderly:	
Name of the Medicaid program providing in-home/community care for the elderly:	

## MEDICAID FACTS AND FIGURES

Basic healthcare income limit:	
Basic healthcare resource limit:	
Waiver/nursing home care income limit:	
Waiver/nursing home care resource limit:	
Length of residency requirement before an individual can apply for Medicaid, and is it based upon the type of Medicaid benefits being applied for?	

## MEDICAID FACTS AND FIGURES (continued)

Are the retirement accounts of the community (non-Medicaid) spouse considered an exempt or countable resource?

Is there a program that provides a financial incentive for a person in a skilled nursing facility to transition back to the community?  
If yes, what is the program called?

Medicaid programs with waiting list requirements:

Number of hours a Medicaid participant can receive in an in-home waiver setting:

Is there a program for family members and/or spouses and/or other acquaintances to be paid as caregivers in an in-home waiver setting?

Is there expanded Medicare coverage under the Affordable Care Act? If yes, what is the name for that expanded Medicaid program?

## GUARDIANSHIP & CONSERVATORSHIP

Age of majority:

Name/title of the financial decision-maker  
(guardianship or conservatorship):

Name/title of the personal decision-maker  
(guardianship or conservatorship)

Frequency and type of reporting requirements for:

Financial decision-maker:

Personal decision-maker:

Participation in the Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act for purposes of guardianship transfer?  
If no, how is guardianship transferred into and out of this state?

Brief description of the guardian/conservatorship structure: